Section 5 | Budget and Allocations

Recent policy changes will appear in highlighted and italicized font.

Quick Tips

Who determines each club’s allocated budget?
The Sport Club Allocations Board (SCAB).

Who determines the members of SCAB?
The Sport Club Advisory Council (SCAC) elects five student members each March.

What does my club need to do to get money allocated from Recreational Services?
• Fill out Budget Request Form and submit by given deadline.
• Give Budget Presentation to Sport Club Allocations Board.

When do I need to turn anything in or give my club’s presentation?
The Budget Request Form submission deadline is August 24 at 11:59 p.m. Clubs that properly submit a Budget Request Form will be scheduled for a Budget Hearing to present the club’s budget in front of the SCAB. Budget Hearings will take place on August 29-30.

Where do I find the form?
Budget Request Forms can be found on Engage under the “Documents” section on the Sport Club home page.

Where do I turn in the paperwork?
Completed Budget Request Forms should be uploaded on Engage to the “Budget Request Form Upload” form under Forms on the Sport Club home page.

What does the SCAB take into consideration when making allocations?
The SCAB will take into consideration the previous year’s point standings, the effectiveness of each club’s presentation, the previous year’s performance, and each club’s needs for each particular year.

What other accounts are there for managing club money (allocations, donations and expenses)?
None. All club revenue is required to be deposited to the club’s account through Recreational Services.
What other opportunities are there for requesting additional SCAB/University funding? Unspent SCAB funds may be available for clubs who have qualified for regional or national competitions. These additional funds may be made available in the spring semester by requesting additional funding through SCAB.

**Budget & Allocations | Definitions**

**Sport Club Allocations Board (SCAB)**

a. Elections are held within the SCAC to vote in five student members each year.
b. This committee will meet for budget hearings at a to be determined time by the Sport Programs Office. During this time, the SCAB will listen to each club that has submitted a Budget Request Form give a budget request presentation to last no more than 15 minutes. After hearing every budget request, this committee will determine how to allocate money for every Sport Club based on the budget request hearings. The budget hearings and budget deliberations will be open to anyone who would like to attend.
c. This committee will also evaluate additional requests for funding in the spring semester based on any additional available funding.

**Requirements for the Student Members of the Sport Club Allocations Board (SCAB)**

a. Must be a student returning for the fall semester with plans to be enrolled in spring.
b. Must be able to attend all budget hearings and deliberations.
c. Only one student per club can run for election and only one student per club can be on the board.
d. Maintain good standing with the SCP and the University as a club member throughout term.

**Sport Club Allocations Board (SCAB) Election**

a. Will be held annually at the March SCAC meeting.
b. Five students will be elected to the committee.
c. From election results, there will also be alternates selected in case committee members leave the committee.
d. The election will be by secret ballot. There will be a list of names provided to the voting representatives, one per club from SCAC, and they will check off those they want to vote for.
e. Members who want to run for a position will have the opportunity to make a brief speech to the SCAC, making a case for themselves.
Budget & Allocations | Budget and Funding Requests

SCAB Budget Requests
A club that wishes to be funded through SCAB must be a Recognized Student Organization (RSO) and must be accepted to, and active with, the SCP for an entire semester before any funds will be allocated. “Active” is defined as having an approved Sport Club Re-Registration Form for that semester. Budget hearings are held at the beginning of the fall semester.

Budget Request Forms are due August 24 and serve to outline the expenses that a club anticipates for the year. An attached explanation may accompany the request form to show the specific breakdown of how the club is going to use the funds they are requesting (i.e. item, quantity, and cost).

SCAB Budget Hearings & Deliberations
The Budget Hearings are held in the fall semester to determine budget allocations for each club. Clubs will be given 15 minutes to present their budget to the SCAB. The SCAB will hear each club’s budget presentation and then meet to deliberate on how much to fund each club for the entire year. The SCAB will determine how much to fund each club based on the previous year’s point standings, the effectiveness of each club’s presentation, the previous year’s performance, and each club’s needs for each particular year.

The SCAB also meets to review member organization requests for additional funding, when such funds are made available through End-of-the-Year Reallocation.

SCAB Allocated Budget
Once the SCAB has finished the allocation process, each club awarded allocation money has the given amount to spend on club needs, pending being in good status with the SCP. It is the responsibility of each club to keep track of that club’s expenditures throughout the year and keep an accurate balance of what funds are left in this account.

Deadline for Spending Allocated Budget
All clubs must spend or submit an expense request form by March 22. Unspent funds are swept into the general Sport Club Program account for reallocation. Clubs can submit a funding request to the Sport Club Allocations Board by March 22 to receive funding from SCP reallocations.

SCP End-of-the-Year Reallocations
In addition to any reserved funds from SCAB, the Sport Club Program sweeps all unspent allocated budget funds by March 22 and makes these funds available to active organizations for reallocation. Clubs can submit a funding request to the Sport Club Allocations Board by March 22 to potentially receive funding from SCP sweepings.
How do I fill out the Budget Request Form properly?
A Budget Request Form can be obtained by visiting the Sport Clubs home page on Engage and looking under “Documents.” Download the form, complete it in its entirety, and upload the form to Engage by going to the Sport Clubs home page on Engage under “Forms” and “Budget Request Form Upload.” When filling out a Budget Request Form properly, particular fields must be completed before submission. One purpose of the form is to allow clubs to think critically about their club’s budget for the year to make sure they are being financially responsible and planning ahead. The second purpose of the form is to provide a snapshot of the club’s budget to the SCAB. Provided below are overviews of the different categories and why they are needed.

Club Name
Make sure to include your sport club’s name.

Date of Request
Put the date on which you are completing the form.

President’s Name
Put the Club President’s name.

Treasurer’s Name
Put the Club Treasurer’s name.

BUDGET CATEGORIES
For all categories, if you need to add additional lines, please do so by right clicking on the row number on the far left and clicking “Insert”.

Personnel Payment
Include a breakdown of how much you plan to pay to coaches/instructors, officials, staffing for any tournaments/matches/competitions that you will host this year.

Transportation
Sport Clubs are required to travel for competition. Include estimated costs that will be spent on paying for gas for trips, renting vehicles from fleet services, or for airfare to national competitions.

Hotel Rooms
Include estimated costs for hotel rooms for different trips the club plans to take for the year.
Equipment
Sport Clubs are always in need of equipment for their sport. Include an estimate of what equipment will be needed in the upcoming year, and the associated costs.

Facility Rentals
If your club rents facilities for practices or to host games/matches, include the estimated number of costs for those rentals.

Affiliation Dues
If you are required to pay membership dues in a governing body or organization, include those costs here.

Workshops and Clinics
Your club may attend workshops and clinics throughout the year. Include estimated costs for those in this section.

Miscellaneous
If there are any costs that your club will incur that do not fall within these categories, include brief descriptions and costs here.

Total Projected Expenses
The formula in this cell should automatically total the amounts you have entered in all the categories above.

Income
Clubs are required to collect member dues and are encouraged to fundraise. Please include how much you estimate your club will receive in income from these two methods. Include each fundraising activity as a separate line.

Total Projected Income
The formula in this cell should automatically total the amounts you have entered in the income categories above.

Total Request for Allocated Funds
Include the amount your club would like to request from the SCAB. This amount cannot be more than your expenses minus your income.
### Example of a Properly Completed Budget Request Form

#### Sport Club Budget Request Form

**Club Name:** Rock Climbing  
**Date of Request:** 8/20/21  
**President’s Name:** Jane Doe  
**Treasurer’s Name:** Jessica Jones

Provide a detailed description of your club’s projected expenses for the 2021-2022 academic year:

<table>
<thead>
<tr>
<th>Expense Category</th>
<th>Item Detail</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Personnel Payment</td>
<td>Coach/Instructor Fall Semester</td>
<td>$500.00</td>
</tr>
<tr>
<td>(Coach’s/Instructors/Officials/Trainers/Lifeguards)</td>
<td>Coach/Instructor Spring Semester</td>
<td>$500.00</td>
</tr>
<tr>
<td>Transportation</td>
<td>Gas for Trip to Iowa State Competition</td>
<td>$100.00</td>
</tr>
<tr>
<td>(Gas, Vehicle Rentals, Flights)</td>
<td>Gas for Trip to Marshall Competition</td>
<td>$300.00</td>
</tr>
<tr>
<td></td>
<td>Gas for Trip to Oklahoma State Competition</td>
<td>$500.00</td>
</tr>
<tr>
<td>Hotel Rooms</td>
<td>2 Hotel Rooms x 1 Night in Ames</td>
<td>$200.00</td>
</tr>
<tr>
<td>(Trips and Estimated Costs)</td>
<td>2 Hotel Rooms x 2 Nights in Huntington</td>
<td>$400.00</td>
</tr>
<tr>
<td></td>
<td>2 Hotel Rooms x 2 Nights in Stillwater</td>
<td>$400.00</td>
</tr>
<tr>
<td>Equipment</td>
<td>Helmets</td>
<td>$100.00</td>
</tr>
<tr>
<td>(Pieces of Equipment and Cost)</td>
<td>Chalk</td>
<td>$75.00</td>
</tr>
<tr>
<td>Facility Rentals</td>
<td>Rock Wall at CRWC x 2 nights/week - Fall Semester</td>
<td>$1,000.00</td>
</tr>
<tr>
<td>(# of Reservations and Cost)</td>
<td>Rock Wall at CRWC x 2 nights/week - Spring Semester</td>
<td>$1,000.00</td>
</tr>
<tr>
<td>Affiliation Dues</td>
<td>National Rock Climbing Association Membership</td>
<td>$1,500.00</td>
</tr>
<tr>
<td>(Conferences, Regional/National)</td>
<td>N/A</td>
<td>$ -</td>
</tr>
<tr>
<td>Workshops &amp; Clinics</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>Awards for Hosting Rock Climbing Competition</td>
<td>$500.00</td>
</tr>
<tr>
<td>(Items Outside of Categories)</td>
<td>Registration Fees for Iowa State Competition</td>
<td>$100.00</td>
</tr>
<tr>
<td></td>
<td>Registration Fees for Marshall Competition</td>
<td>$100.00</td>
</tr>
<tr>
<td></td>
<td>Registration Fees for Oklahoma State Competition</td>
<td>$100.00</td>
</tr>
<tr>
<td><strong>Total Projected Expenses:</strong></td>
<td><strong>$7,375.00</strong></td>
<td></td>
</tr>
</tbody>
</table>

| Income | Fall Semester Member Dues - 15 members - $50/each | $750.00 |
| (Dues Collection, Fundraising) | Spring Semester Member Dues - 15 members - $50/each | $750.00 |
| | Entry Fees from Rock Climbing Competition | $1,000.00 |
| **Total Projected Income:** | **$2,500.00** |

**Total Request for Allocated Funds:** **$4,000.00**
Budget & Allocations | Fundraising and Accounting

**Depositing Funds into Sport Club Account**
Deposits must be made in-person at the Field House Member Services counter. It is encouraged to submit deposits on the same day that they are received to prevent loss. Member Services will complete the deposit transaction and then hand you a receipt for your records.

Once you have a receipt, submit it to your club’s Assistant Director noting what the deposits were for, and the amounts. This will ensure accurate record keeping on your club’s account ledger, should questions arise later.

**Dues**
It is required that all Sport Clubs charge their members’ dues at least $50 per semester (average). Dues should cover the costs of running the club successfully including travel, equipment, operational costs, uniforms, etc. The dues amount should be reconsidered each year in development of the club’s financial plan. Rates of dues may vary among club members provided the level of participation also varies. For example, clubs may choose to charge based on the number of tournaments each player attends rather than having the same rate for members that do not attend the same number of tournaments. An outline of how dues are determined should be included in each club’s constitution.

Dues can be paid through check, cash or U-Bill.

**U-Bill Dues Payments**
Club members can pay their dues via U-Bill. In order to do so, the club Treasurer must collect a U-Bill Dues Form from the club member wishing to pay their dues via U-Bill. Completed forms must be legible and submitted to the club’s Assistant Director. If there are multiple club members wishing to pay dues via U-Bill, all forms should be submitted to the Assistant Director at the same time.

**Fundraisers**
Fundraising by Sport Clubs is actively encouraged to add additional funds to the club account. All fundraised monies must be put into the Sport Club’s University account. Should a club need a W-9 or Tax ID number, this can be found online through a search for the University’s tax information which is public record. However, Sport Clubs do not fall under the University’s non-profit status which means fundraisers/donations are not tax-deductible.

**Cash Box for Fundraisers/Events**
Cash Boxes can be rented from the Student Organization Business Office (SOBO) for fundraising events where you will be collecting cash and/or making change. If you wish to rent a cash box, contact your Assistant Director.
Budget & Allocations | Fundraising and Accounting

How to Process U-Bill Payments

1. Print the U-Bill Dues form located under “Documents” on the Sport Club home page on Engage. A separate form is required for each club member who wishes to pay using this method.
2. Have each member complete the form and sign the form.
3. Submit all the physical copies of the U-Bill Dues Forms to your assigned Assistant Director.

Example of a Properly Completed U-Bill Dues Form:

**UNIVERSITY OF IOWA SPORT CLUB U-BILL DUES FORM**

Handwriting must be legible. If completed information cannot be read, the form will not be processed.

Club Name: **ROCK CLIMBING**

Total Dollar Amount to be Charged for Dues: **$200.00**

U-Bill Information:

- Full Name on Iowa One Card: **CARRIE A. CARO**
- UI ID Number: **01234567** (include all leading zeros)

*By signing this form, I agree to pay membership dues in the amount of $200.00 to be charged to my University of Iowa U-Bill*

Printed Name: **CARRIE CARO**

Signature: **CARRIE CARO**

Date: **9/12/2021**

This form will not be accepted if:
- Information is not legible.
- The form is not entirely and properly completed.
- 90 or more days have passed since the person being charged has signed.
Budget Hearings
1. The budget hearings will be held August 29-30.
2. All SCAB members are required to be present for hearings.
3. Clubs will sign up for 15-minute blocks of time at the submission of its budget request to the Sport Club Office.
4. Each club will provide a detailed budget request to the Sport Club Allocations Board prior to the budget hearing. This budget request will be due August 24. These requests will be compiled into a binder for the SCAB prior to the hearings.
5. Each club will have the 15-minute block of time to present their budget and answer any questions from the committee.
6. SCAB will hear every budget request prior to the Budget Deliberations.
7. Expected information to be provided would include; fundraising details, club dues, price quotes, and any other information that will aid the committee in allocating money fairly.
8. All budget hearings will be open to the rest of the SCP to attend, though conversation will only be allowed between the committee and the presenting club.
9. An Assistant Director of Sport Programs will sit in on all hearings and will be available to answer any questions about past or future budget expenditures or any other club-related business.

Budget Deliberations
1. Budget Deliberations will take place as soon as possible following the Budget Hearings.
2. They will be open to the rest of the SCP members to attend, though conversation will be limited to the committee and clubs that are asked a specific question.
3. The committee will consider the point system and information provided in the budget packets and at the budget hearing in deciding how to allocate funds.
4. Each SCAB member will have one vote in deciding allocations. A minimum of three votes from committee members is needed in order to make any approvals.
5. The Assistant Director will sit in on the deliberations as an advisor to the SCAB, however, the Assistant Director will not possess a vote in the process.

Sport Club Program Reallocations
Each Spring, active SCP organizations can request additional funding from the Sport Club Allocations Board from unspent funds from other SCP organizations. Clubs can submit a funding request to the Sport Club Allocations Board by March 22. The same process for fall allocations will be followed for SCP Sweepings Reallocation each Spring.